

PERIODIC DISCLOSURES

FORM NL-36-YIELD ON INVESTMENTS 1

Name of the Insurer: ICICI Lombard General Insurance Company Limited
Registration No. 115 dated August 03, 2001

Statement as on March 31, 2010

(Rs. in Lakhs)

| No. | Category of Investment | CAT Code | 2009-10 | | | | 2008-09 | | | |
|-----------|---|--------------|---------------|----------------------|-------------|-------------|---------------|----------------------|-------------|------------|
| | | | Investment | Income on Investment | Gross Yield | Net Yield | Investment | Income on Investment | Gross Yield | Net Yield |
| | | | (Rs) | (Rs) | % | % | (Rs) | (Rs) | % | % |
| 1 | A Central Government Securities | TITLE | | | | | | | | |
| 2 | A1 Central Government Bonds | CGSB | 65,907 | 3,603 | 4% | 3% | 61,410 | 10,073 | 16% | 11% |
| 3 | A2 Special Deposits | CSPD | | | | | | | | |
| 4 | A3 Deposit under Sec 7 of Insurance Act, 1938 | CDSS | 1,000 | 45 | 5% | 3% | 1,000 | 77 | 8% | 5% |
| 5 | A4 Treasury Bills | CTRB | 14,926 | 185 | 6% | 4% | 2,178 | 263 | 12% | 8% |
| 6 | B Government Securities / Other Approved Securities | TITLE | | | | | | | | |
| 7 | B1 Central Government Guaranteed Loans/ Special/ Non-SLR Bonds | CGSL | 31,160 | 2,037 | 7% | 5% | 13,743 | 649 | 5% | 3% |
| 8 | B2 State Government Bonds/ Development Loans | SGGB | | | | | | | | |
| 9 | B3 State Government Guaranteed Loans | SGGL | | | | | | | | |
| 10 | B4 Other Approved Securities (excluding Infrastructure Investments) | SGOA | 0 | 0 | 0% | 0% | 22,048 | 6,245 | 28% | 19% |
| 11 | B5 Guaranteed Equity | SGGE | | | | | | | | |
| 12 | C Housing and Loans to State Govt for housing and fire fighting equipment | TITLE | | | | | | | | |
| 13 | C1 Loans to State Govt. for Housing | HLSH | | | | | | | | |
| 14 | C2 Loans to State Govt. for Fire Fighting Equipments | HLSF | | | | | | | | |
| 15 | C3 Term Loan - HUDCO/NHB/Institutions accredited by NHB | HTLH | | | | | | | | |
| 16 | C4 Commercial Papers - NHB/Institutions accredited by NHB | HTLN | 0 | 0 | 0% | 0% | 475 | 64 | 14% | 9% |
| 17 | C5 Housing - Securitised Assets (Approved Investment) | HMBS | 83 | 6 | 6% | 4% | 160 | 10 | 6% | 4% |
| 18 | C6 Bonds/ Debentures/ CPs/ Loans - Promoter Group | HDPG | 2,500 | 285 | 11% | 8% | 1,154 | 182 | 16% | 10% |
| 19 | C7 Bonds/Debentures issued by HUDCO | HTHD | | | | | | | | |
| 20 | C8 Bonds/Debentures issued by NHB/ Institutions accredited by NHB | HTDN | | | | | | | | |
| 21 | C9 Bonds/Debentures issued by Authority constituted under any Housing/Building scheme approved by Central/State/any Authority or Body constituted by Central/State Act. | HTDA | 17,851 | 1,746 | 10% | 7% | 20,694 | 2,684 | 13% | 9% |
| 22 | C10 Bonds/Debentures issued by HUDCO | HFHD | | | | | | | | |
| 23 | C11 Bonds/Debentures issued by NHB/ Institutions accredited by NHB | HFDN | | | | | | | | |
| 24 | C12 Bonds/Debentures issued by Authority constituted under any Housing/Building scheme approved by Central/State/any Authority or Body constituted by Central/State Act. | HFDA | | | | | | | | |
| 25 | D Infrastructure Investments | TITLE | | | | | | | | |
| 26 | D1 Infrastructure - Other Approved Securities | ISAS | | | | | | | | |
| 27 | D2 Infrastructure - PSU - Equity shares - Quoted | ITPE | 0 | 0 | 0% | 0% | 73 | 0 | 0% | 0% |
| 28 | D3 Infrastructure - Corporate Securities - Equity shares - Quoted | ITCE | 0 | 837 | 234% | 156% | 85 | 0 | 0% | 0% |
| 29 | D4 Infrastructure - PSU - Equity Shares - Unquoted | IENQ | | | | | | | | |
| 30 | D5 Infrastructure - Equity and Equity Related Instruments (Promoter Group) | IEUQ | | | | | | | | |
| 31 | D6 Infrastructure - Equity and Equity Related Instruments (Promoter Group) | IEPG | | | | | | | | |
| 32 | D7 Infrastructure - Securitised Assets (Approved) | IESA | | | | | | | | |
| 33 | D8 Infrastructure - Debenture/ Bonds/ CPs/ Loans - Promoter Group | IDPG | | | | | | | | |
| 34 | D9 Infrastructure - PSU - Debentures/ Bonds | IPTD | 55,596 | 6,959 | 12% | 8% | 56,632 | 6,327 | 11% | 7% |
| 35 | D10 Infrastructure - PSU - CPs | IPCP | | | | | | | | |
| 36 | D11 Infrastructure - Other Corporate Securities- Debentures/ Bonds | ICTD | 11,000 | 933 | 10% | 7% | 14,572 | 1,438 | 10% | 7% |
| 37 | D12 Infrastructure - Other Corporate Securities - CPs | ICCP | | | | | | | | |
| 38 | D13 Infrastructure - Term Loans (with Charge) | ILWC | | | | | | | | |
| 39 | D14 Infrastructure - PSU - Debentures/ Bonds | IPFD | 10,000 | 158 | 10% | 7% | 1,493 | 139 | 9% | 6% |
| 40 | D15 Infrastructure - Other Corporate Securities - Debentures/ Bonds | ICFD | | | | | | | | |
| 41 | E Approved Investment Subject To Exposure Norms | TITLE | | | | | | | | |
| 42 | E1 PSU - (Approved Investment)-Equity Shares quoted | EAEQ | 2,497 | 5,383 | 79% | 53% | 7,945 | (514) | -6% | -4% |

| | | | | | | | | | | |
|----|--|--------------|----------------|---------------|-----|-----|----------------|---------------|-----|-----|
| 43 | E2 Corporate Securities (Approved Investment) -Equity Shares (ordinary) -Quoted | EACE | 19,387 | 14,516 | 49% | 33% | 32,007 | (2,758) | -9% | -6% |
| 44 | E3 PSU-(Approved Investments) -Equity Shares -quoted | ETPE | | | | | | | | |
| 45 | E4 Corporate Securities (Approved Investment) -Equity Shares -Quoted | ETCE | | | | | | | | |
| 46 | E5 Corporate Securities (Approved Investment) -Equity Unquoted | EENQ | | | | | | | | |
| 47 | E6 PSU - Equity Shares - Unquoted | EEUQ | | | | | | | | |
| 48 | E7 Equity Shares - Companies incorporated outside India (invested prior to IRDA Regulations) | EFES | | | | | | | | |
| 49 | E8 Equity Shares (incl. Equity related Instruments) - Promoter Group | EEPG | | | | | | | | |
| 50 | E9 Corporate Securities - Bonds - Taxable | EPBT | 0 | 0 | 0% | 0% | 801 | 309 | 39% | 25% |
| 51 | E10 Corporate Securities - Bonds - Tax free | EPBF | | | | | | | | |
| 52 | E11 Corporate Securities (Approved Investment) -Pref Shares | EPNQ | 0 | 0 | 0% | 0% | 11 | (0) | -3% | -2% |
| 53 | E12 Corporate Securities (Approved Investment) -Investment in Subsidiaries | ECIS | | | | | | | | |
| 54 | E13 Corporate Securities (Approved Investment) -Debentures | ECOS | 75,109 | 4,263 | 10% | 7% | 18,895 | 3,474 | 18% | 12% |
| 55 | E14 Corporate Securities - Debentures/ Bonds/ CPs/ Loans - Promoter Group | EDPG | | | | | | | | |
| 56 | E15 Corporate Securities (Approved Investment) -Derivative Instruments | ECDI | | | | | | | | |
| 57 | E18 Loans Secured Loans -Mortgage of Property in India (term Loan) | ELMI | | | | | | | | |
| 58 | E19 Loans Secured Loans -Mortgage of Property outside India (term Loan) | ELMO | | | | | | | | |
| 59 | E20 Deposits - Deposit with scheduled banks | ECDB | 126 | 36 | 4% | 3% | 2,468 | 258 | 10% | 7% |
| 60 | E21 Deposits - CDs with Scheduled Banks | EDCD | 23,743 | 712 | 8% | 5% | 10,267 | 757 | 7% | 5% |
| 61 | E22 Deposits - Money at call and short notice with banks /Repo | ECMR | | | | | | | | |
| 62 | E23 CCIL (Approved Investment) - CBLO | ECBO | | | | | | | | |
| 63 | E24 Commercial Papers issued by all India Financial Institutions rated very strong or more | ECCP | 0 | 84 | 8% | 5% | 3,529 | 379 | 11% | 7% |
| 64 | E25 Application Money | ECAM | 0 | 42 | 0% | 0% | 0 | 0 | 0% | 0% |
| 65 | E26 Deposit with Primary Dealers duly recognised by RBI | EDPD | | | | | | | | |
| 66 | E27 Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks | EUPD | | | | | | | | |
| 67 | E28 Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks | EPPD | | | | | | | | |
| 68 | E29 Perpetual Non-Cum. P.Shares and Redeemable Cumulative P.Shares of Tier 1 and 2 Capital issued by PSU Banks | EUPS | | | | | | | | |
| 69 | E30 Perpetual Non-Cum. P.Shares and Redeemable Cumulative P.Shares of Tier 1 and 2 Capital issued by Non-PSU Banks | EPPS | | | | | | | | |
| 70 | E31 Foreign Debt Securities (Invested prior to IRDA Regulations) | EFDS | | | | | | | | |
| 71 | E32 Mutual Funds - Gilt/ G Sec/ Liquid Schemes | EGMF | | | | | | | | |
| 72 | E33 Mutual Funds - (under Insurer's Promoter Group) | EMPG | | | | | | | | |
| 73 | F Other than Approved Securities | TITLE | | | | | | | | |
| 74 | F1 Other than Approved Investments -Bonds -PSU- Taxable | OBPT | | | | | | | | |
| 75 | F2 Other than Approved Investments -Bonds -PSU- Tax free | OBPF | | | | | | | | |
| 76 | F3 Other than Approved Investments - Equity Shares (incl PSUs and | OESH | 5,601 | (17) | 0% | 0% | 3,737 | 194 | 5% | 3% |
| 77 | F4 Equity Shares (incl. Equity related Instruments) - Promoter Group | OEPG | 475 | 9 | 2% | 1% | 1,017 | 0 | 0% | 0% |
| 78 | F5 Other than Approved Investments -Debentures | OLDB | 14 | 0 | 1% | 1% | 0 | 0 | 0% | 0% |
| 79 | F6 Debentures/ Bonds/ CPs/ Loans etc. - Promoter Group | ODPG | 0 | 0 | 0% | 0% | 538 | 32 | 6% | 4% |
| 80 | F7 Commercial Papers | OACP | | | | | | | | |
| 81 | F8 Other than Approved Investments -Pref Shares | OPSH | | | | | | | | |
| 82 | F9 Other than Approved Investments -Venture fund | OVNF | 2,861 | 0 | 0% | 0% | 2,408 | 0 | 0% | 0% |
| 83 | F10 Other than Approved Investments -Short Term Loans (Unsecured Deposits) | OSLU | 0 | 0 | 0% | 0% | 292 | 25 | 9% | 6% |
| 84 | F12 Mutual Funds - Debt/ Income/ Serial Plans/ Liquid Schemes | OMGS | 15,500 | 1,673 | 7% | 5% | 18,164 | 987 | 5% | 4% |
| 85 | F13 Mutual Funds - (under Insurer's Promoter Group) | OMPG | 6,500 | 231 | 5% | 3% | 656 | 59 | 9% | 6% |
| 86 | F14 Derivative Instruments | OCDI | | | | | | | | |
| 87 | F15 Securitised Assets (underlying assets Housing Loan/ Infrastructure assets) | OPSA | 880 | 0 | 0% | 0% | 910 | 23 | 2% | 2% |
| 88 | F16 Equity Shares (PSU & Unlisted) | OEPU | 1,554 | 7 | 0% | 0% | 1,554 | 1 | 0% | 0% |
| | | TOTAL | 364,270 | 43,736 | | | 300,917 | 31,376 | | |

Note : Category of investment (COI) shall be as per Guidelines

1. To be calculated based on monthly or lesser frequency 'Weighted Average of Investments'
2. Yield netted for tax
3. Form-1 shall be prepared in respect of each fund.