

PERIODIC DISCLOSURES

FORM NL-8-SHARE CAPITAL SCHEDULE

SHARE CAPITAL

	Particulars	As at March 31, 2007	As at March 31, 2006
		(Rs.'000)	(Rs.'000)
1	Authorised Capital		
	450,000,000 (previous year : 260,000,000) Equity Shares of Rs 10 each	4,500,000	2,600,000
2	Issued Capital		
	335,707,532 (previous year : 245,000,000) Equity Shares of Rs 10 each	3,357,075	2,450,000
3	Subscribed Capital		
	335,707,532 (previous year : 245,000,000) Equity Shares of Rs 10 each	3,357,075	2,450,000
4	Called-up Capital		
	335,707,532 (previous year : 245,000,000) Equity Shares of Rs 10 each	3,357,075	2,450,000
	Less : Calls unpaid	-	-
	Add : Equity Shares forfeited (Amount originally paid up)	-	-
	Less : Par Value of Equity Shares bought back	-	-
	Less : Preliminary Expenses	-	-
	: Expenses including commission or brokerage on Underwriting or subscription of shares	-	-
	TOTAL	3,357,075	2,450,000

Note:

Of the above, 247,900,000 shares are held by the holding company, ICICI Bank Limited (previous year : 181,300,000 shares were held by the holding company, ICICI Bank Limited and its nominees)